



EXCLUSIVE WEBINAR FOR QASEL MEMBERS

HOW YOUR QSUPER DEFINED BENEFIT ACCOUNT WORKS AS YOU APPROACH AND ENTER RETIREMENT

This informative webinar will guide you through navigating your QSuper Defined Benefit (DB) account as you near or enter retirement to help you make informed decisions for your financial future.

We will look at:

- ✓ **Superannuation basics:** Understand the difference between Defined Benefit (DB) and Accumulation accounts.
- ✓ **Contributing:** Learn how to get money in and build your superannuation.
- ✓ **Building:** Investing through life's journey.
- ✓ **Spending:** Pensions and lump sum withdrawals when you retire (or do other things).
- ✓ **Demystifying superannuation jargon:** Learn key terms and concepts.
- ✓ **Retirement planning:** How much do you need to retire and how to integrate both super and other assets into your retirement plan.
- ✓ **QSuper as part of Australian Retirement Trust:** Understand how it works.
- ✓ **Strategies upon leaving Queensland Government or retiring:** Reduce risk when transitioning out of DB to an accumulation account and/or super pensions, contribute/withdraw lump sums, and optimise your superannuation to meet your lifetime goals.
- ✓ **Advice options:** Explore your options to make informed decisions about your superannuation.

Tuesday, 12 March 2024 | 3:30PM - 4:15PM



[CLICK HERE TO REGISTER](#)

Please still register if you are unable to join live and would like to receive the recording.



PRESENTATION TEAM:



Jessica Harris
Client Adviser, Wealth
MGD WEALTH

Jess has a proven eye for detail and driving innovative processes, and methodically demonstrates this when helping clients understand their options for reaching their goals. With more than 10 years of experience, Jess provides clients with forward-thinking, sustainable investment solutions that align with their personal goals and values. Using MGD's goals-based investment methodology, she ensures that the recommended investment solutions meet clients' financial needs and objectives whilst supporting their desire for positive social change.



Richard Marsden
Director, International and Executive
MGD WEALTH

As a leader within the MGD Wealth Management team, Richard is driven to make a positive difference in clients' lives by providing specialist goals-based advice and education. His insights are particularly valuable for Australians who are on a successful path and seeking to attain and maintain financial independence. He is a strong advocate of people using a goals-based decision-making framework to build strong and resilient personal balance sheets which can be deployed to meet life needs and aspirations. Richard regularly presents educational seminars and webinars for executives, professionals, and senior staff across a range of private companies, professional associations, public sector organisations, and universities.



WHY MGD?

"I recently transitioned to retirement after a very busy professional career. MGD has provided excellent strategic and investment advice, especially around moving from a defined benefits superannuation account to market-based options that align with my personal goals and values. I remain a very satisfied MGD client." - Professor Adele Green AC FAA FAHMS